

## XI. Economic conditions in Germany

### 4. Orders received by construction \*

Adjusted for working-day variations ◦

| Zeit       | Breakdown by type of construction |            |                          |            |                          |            |                            |            |                          |            |                          |            | Breakdown by client <sup>1</sup> |            |                          |       |                            |  |
|------------|-----------------------------------|------------|--------------------------|------------|--------------------------|------------|----------------------------|------------|--------------------------|------------|--------------------------|------------|----------------------------------|------------|--------------------------|-------|----------------------------|--|
|            | Structural engineering            |            |                          |            |                          |            |                            |            |                          |            |                          |            | Civil engineering                |            | Industrial clients       |       | Public sector <sup>2</sup> |  |
|            | Total                             |            | Residential construction |            | Industrial construction  |            | Public sector construction |            |                          |            |                          |            |                                  |            |                          |       |                            |  |
| 2021 = 100 | Annual percentage change          | 2021 = 100 | Annual percentage change | 2021 = 100 | Annual percentage change | 2021 = 100 | Annual percentage change   | 2021 = 100 | Annual percentage change | 2021 = 100 | Annual percentage change | 2021 = 100 | Annual percentage change         | 2021 = 100 | Annual percentage change |       |                            |  |
| 2022       | 104.4                             | + 4.9      | 98.0                     | - 1.5      | 95.7                     | - 3.9      | 98.4                       | - 1.1      | 104.3                    | + 5.1      | 112.4                    | +13.0      | 105.8                            | + 6.3      | 108.8                    | + 9.3 |                            |  |
| 2023       | 108.3                             | + 3.7      | 93.6                     | - 4.5      | 83.2                     | -13.1      | 96.2                       | - 2.2      | 121.4                    | + 16.4     | 126.6                    | +12.6      | 117.3                            | +10.9      | 114.8                    | + 5.5 |                            |  |
| 2024       | 109.6                             | + 1.2      | 90.2                     | - 3.6      | 81.3                     | - 2.3      | 91.2                       | - 5.2      | 118.4                    | - 2.5      | 133.9                    | + 5.8      | 117.5                            | + 0.2      | 120.1                    | + 4.6 |                            |  |
| 2025       | 119.9                             | + 9.4      | 99.3                     | +10.1      | 91.6                     | +12.7      | 99.2                       | + 8.8      | 127.3                    | + 7.5      | 145.6                    | + 8.7      | 132.0                            | +12.3      | 125.0                    | + 4.1 |                            |  |
| 2025 Mar.  | 149.7                             | +21.1      | 110.3                    | + 8.0      | 97.7                     | + 7.1      | 109.6                      | + 6.5      | 158.0                    | +14.3      | 198.9                    | +32.1      | 171.7                            | +41.2      | 159.5                    | + 6.7 |                            |  |
| Apr.       | 118.9                             | + 8.2      | 101.8                    | +18.6      | 90.6                     | +10.1      | 103.9                      | +25.2      | 134.9                    | +24.3      | 140.1                    | + 0.1      | 127.2                            | + 8.3      | 128.7                    | + 6.9 |                            |  |
| May        | 121.9                             | + 8.1      | 89.9                     | - 8.0      | 89.4                     | + 5.2      | 87.8                       | -19.0      | 99.8                     | - 4.1      | 161.8                    | +22.9      | 141.1                            | +18.3      | 121.1                    | - 2.8 |                            |  |
| June       | 126.1                             | + 5.5      | 107.2                    | +10.6      | 93.8                     | +11.3      | 104.7                      | + 3.8      | 164.4                    | +28.7      | 149.8                    | + 1.4      | 134.5                            | + 3.2      | 138.9                    | + 5.7 |                            |  |
| July       | 123.6                             | +11.5      | 99.9                     | +13.9      | 89.2                     | +10.4      | 108.1                      | +29.6      | 108.2                    | - 15.7     | 153.2                    | + 9.5      | 140.0                            | +25.1      | 127.7                    | - 2.7 |                            |  |
| Aug.       | 119.2                             | + 2.2      | 106.5                    | +11.9      | 82.4                     | + 2.2      | 126.3                      | +20.6      | 120.4                    | + 6.5      | 135.1                    | - 5.7      | 138.7                            | + 3.4      | 121.2                    | + 0.6 |                            |  |
| Sep.       | 134.6                             | +23.6      | 113.6                    | +22.0      | 99.0                     | +16.1      | 107.3                      | +17.7      | 189.6                    | +47.5      | 160.7                    | +25.0      | 142.9                            | +24.6      | 149.6                    | +26.0 |                            |  |
| Oct.       | 113.0                             | + 4.5      | 97.1                     | +10.5      | 100.3                    | +25.4      | 91.0                       | + 2.8      | 107.8                    | - 5.4      | 132.8                    | - 0.4      | 117.0                            | - 2.7      | 117.0                    | + 3.5 |                            |  |
| Nov.       | 116.8                             | + 6.4      | 98.0                     | +12.1      | 93.9                     | +12.6      | 93.6                       | + 7.7      | 129.3                    | +24.9      | 140.2                    | + 1.8      | 130.7                            | + 3.2      | 115.7                    | + 7.7 |                            |  |
| Dec.       | 119.5                             | + 5.8      | 100.9                    | + 2.4      | 100.5                    | +10.7      | 103.1                      | + 9.6      | 94.1                     | -34.1      | 142.7                    | + 9.1      | 128.2                            | +11.3      | 122.1                    | - 2.9 |                            |  |
| 2026 Jan.  | 94.8                              | - 2.1      | 76.0                     | - 4.4      | 72.0                     | -13.4      | 78.3                       | + 5.0      | 81.7                     | - 3.8      | 118.2                    | - 0.1      | 112.3                            | + 2.6      | 89.1                     | - 1.7 |                            |  |
| Feb.       | 111.1                             | +12.8      | 89.1                     | + 3.0      | 77.2                     | - 2.0      | 91.3                       | +13.3      | 124.3                    | - 8.6      | 138.4                    | +22.0      | 122.7                            | +20.2      | 120.7                    | +11.7 |                            |  |
| Mar.       | 142.0                             | - 5.1      | 124.3                    | +12.7      | 107.4                    | + 9.9      | 126.9                      | +15.8      | 175.9                    | +11.3      | 164.1                    | -17.5      | 147.4                            | -14.2      | 160.2                    | + 0.4 |                            |  |

Source of the unadjusted figures: Federal Statistical Office. \* At current prices; excluding value added tax; for explanatory notes, see Statistical Series – Seasonally adjusted

business statistics, Table III.2.f. ◦ Using JDemetra+ 2.2.2 (X13). <sup>1</sup> Excluding residential construction. <sup>2</sup> Including road construction.

### 5. Retail trade turnover \*

Adjusted for calendar variations ◦

| Zeit              | of which:                                   |                |                                       |                   |  |                   |  |                   |  |                   |   |                   | Retail sale via mail order houses or via internet as well as other retail sale <sup>2</sup> |       |       |       |
|-------------------|---|----------------|---------------------------------------|-------------------|--|-------------------|--|-------------------|--|-------------------|---|-------------------|---|-------|-------|-------|
|                   | In stores by enterprises main product range |                |                                       |                   |  |                   |  |                   |  |                   |   |                   |   |       |       |       |
|                   | Total                                       |                | Food, beverages, tobacco <sup>1</sup> |                   | Textiles, clothing, footwear and leather goods |                   | Information and communications equipment |                   | Construction and flooring materials, household appliances, furniture |                   | Retail sale of pharmaceutical and medical goods, cosmetic and toilet articles |                   |   |       |       |       |
| At current prices |   | At 2015 prices |                                       | At current prices |  | At current prices |  | At current prices |  | At current prices |   | At current prices |   |       |       |       |
| 2015 = 100        | Annual percentage change                    | 2015 = 100     | Annual percentage change              | 2015 = 100        | Annual percentage change                       | 2015 = 100        | Annual percentage change                 | 2015 = 100        | Annual percentage change   | 2015 = 100        | Annual percentage change  | 2015 = 100        | Annual percentage change  |       |       |       |
| 2022              | 134.4                                       | + 7.8          | 115.8                                 | - 0.8             | 128.2  | + 5.3             | 102.9                                    | + 31.8            | 107.8  | +13.0             | 122.8   | +11.2             | 144.7   | + 7.0 | 188.9 | - 0.6 |
| 2023              | 137.6                                       | + 2.4          | 112.2                                 | - 3.1             | 136.0  | + 6.1             | 106.0                                    | + 3.0             | 108.0  | + 0.2             | 118.3   | - 3.7             | 149.5   | + 3.3 | 186.7 | - 1.2 |
| 2024              | 141.0                                       | + 2.5          | 113.4                                 | + 1.1             | 140.0  | + 2.9             | 105.1                                    | - 0.8             | 106.7  | - 1.2             | 114.2   | - 3.5             | 159.3   | + 6.6 | 195.7 | + 4.8 |
| 2025 <sup>3</sup> | 147.0                                       | + 4.3          | 117.1                                 | + 3.3             | 145.6  | + 4.0             | 105.5                                    | + 0.4             | 105.2  | - 1.4             | 113.7   | - 0.4             | 168.8   | + 6.0 | 213.5 | + 9.1 |
| 2025 Mar.         | 151.2                                       | + 5.4          | 120.3                                 | + 4.5             | 150.8  | + 4.9             | 111.5                                    | + 6.5             | 97.4   | - 4.1             | 124.2   | - 2.7             | 168.2   | + 7.0 | 213.0 | +11.8 |
| Apr.              | 147.8                                       | + 5.3          | 117.2                                 | + 4.2             | 148.3  | + 5.8             | 107.8                                    | - 1.0             | 90.8   | - 4.1             | 124.1   | ± 0.0             | 165.0   | + 6.1 | 206.2 | +15.3 |
| May               | 148.1                                       | + 4.7          | 117.2                                 | + 3.4             | 148.8  | + 5.3             | 108.6                                    | - 2.6             | 88.0   | - 4.5             | 120.0   | - 0.6             | 165.2   | + 6.2 | 203.2 | +10.7 |
| June              | 146.4                                       | + 6.5          | 116.5                                 | + 5.6             | 146.4  | + 3.9             | 106.4                                    | + 3.9             | 92.9   | - 5.2             | 114.5   | + 1.4             | 166.5   | + 8.3 | 211.6 | +19.6 |
| July              | 148.4                                       | + 4.9          | 118.2                                 | + 3.6             | 146.6  | + 3.6             | 106.1                                    | + 0.2             | 96.9   | - 1.5             | 114.5   | + 0.3             | 174.5   | + 5.8 | 211.5 | +14.3 |
| Aug.              | 141.0                                       | + 3.1          | 112.1                                 | + 1.7             | 142.7  | + 2.4             | 100.9                                    | + 2.6             | 92.4   | - 1.3             | 106.5   | + 0.6             | 164.9   | + 7.2 | 196.1 | + 7.0 |
| Sep.              | 142.8                                       | + 2.4          | 113.5                                 | + 0.9             | 138.7  | + 3.3             | 111.1                                    | + 0.1             | 104.3  | + 0.7             | 109.0   | - 1.4             | 168.1   | + 3.3 | 206.4 | + 1.9 |
| Oct.              | 151.3                                       | + 3.1          | 119.9                                 | + 1.8             | 148.8  | + 4.3             | 117.8                                    | + 0.8             | 113.8  | + 3.2             | 116.3   | - 1.9             | 173.9   | + 4.6 | 220.4 | + 3.7 |
| Nov.              | 157.7                                       | + 2.0          | 126.1                                 | + 1.3             | 146.1  | + 1.3             | 113.6                                    | - 2.7             | 137.8  | - 2.3             | 120.3   | - 0.9             | 178.2   | + 5.6 | 263.4 | + 4.9 |
| Dec.              | 166.4                                       | + 3.3          | 132.9                                 | + 2.9             | 166.7  | + 4.1             | 116.3                                    | + 0.3             | 147.3  | + 1.1             | 115.7   | + 1.4             | 181.9   | + 3.1 | 246.7 | - 0.5 |
| 2026 Jan.         | 136.3                                       | + 2.6          | 108.2                                 | + 1.4             | 137.6  | + 4.3             | 85.0                                     | - 0.5             | 103.2  | - 2.8             | 94.6  | - 4.3             | 168.9   | + 3.5 | 202.8 | + 3.0 |
| Feb.              | 132.6                                       | + 1.7          | 104.9                                 | + 0.7             | 133.7  | + 1.4             | 82.7                                     | + 2.6             | 94.5   | - 0.3             | 99.5  | - 0.9             | 160.7   | + 2.8 | 191.8 | + 2.8 |
| Mar.              | 152.3                                       | + 0.7          | 119.4                                 | - 0.7             | 150.1  | - 0.5             | 104.6                                    | - 6.2             | 100.9  | + 3.6             | 123.8   | - 0.3             | 174.4   | + 3.7 | 227.7 | + 6.9 |

Source of the unadjusted figures: Federal Statistical Office. \* Excluding value added tax; for explanatory notes, see Statistical Series - Seasonally adjusted business statistics, Table III.4.c. ◦ Using JDemetra+ 2.2.2 (X13). <sup>1</sup> Including stalls and markets. <sup>2</sup> Excluding

stores, stalls and markets. <sup>3</sup> As of January 2025 figures are provisional, partially revised, and particularly uncertain in recent months due to estimates for missing reports.