

Press release

Frankfurt am Main
25 October 2022
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Announcement

Reopening of the 10-year 0% Green Federal bond of 2021 (2031)

Increase of the conventional 0% Federal bond of 2021 second issue (2031)

As already announced in the issuance calendar for the fourth quarter of 2022, the Federal Government will reopen once again the

0 % Green bond of the Federal Republic of Germany of 2021 (2031)

issued on 8 September 2021 - ISIN DE0001030732

on 2 November 2022, using an auction procedure. An increase of € 1 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of the bond amounts to € 8 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 1 November 2022
Bidding period:	Wednesday, 2 November 2022, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Wednesday, 2 November 2022
Value date:	Friday, 4 November 2022

Terms of the issue to be reopened:

Maturity:	15 August 2031
Interest date:	15 August annually, next interest payment on 15 August 2023
Stripping:	Stripping is not possible

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The Federal Republic of Germany spent an amount equal to the proceeds derived from the issue of the 0% Green Federal bond of 2021 (2031) for expenditures that comply, on the date of the reopening of the 0% Green Federal bond of 2021 (2031), with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.

Increase of the conventional 0% Federal bond of 2021 second issue (2031)

On 2 November 2022, the outstanding volume of the conventional twin bond, the 0% Federal bond of 2021 second issue (2031), due on 15 August 2031, ISIN DE0001102564, will be increased by the envisaged issue volume of 0% Green Federal bond of 2021 (2031) of € 1 billion with effect from 4 November 2022. This increase will be added to the Federal Government's own holdings. The new outstanding volume of the conventional 0% Federal bond of 2021 second issue (2031) is expected to be € 32 billion.