

Announcement Reopening of Federal Treasury notes

As already announced in the issuance calendar for the third quarter of 2009, the Federal Government will reopen the

1.25 % Federal Treasury notes of 2009 second issue (2011)
issued on 9 September 2009 - ISIN DE0001137271 // SIN 113 727

by auction on 30 September 2009. An increase of € 5 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume amounts to € 7 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Publication of invitation to bid:	Tuesday, 29 September 2009
Bidding period:	Wednesday, 30 September 2009, from 8.00 a. m. until 11.00 a. m. Frankfurt time
Inclusion in stock exchange trading:	Wednesday, 30 September 2009
Value date:	Friday, 2 October 2009

Characteristics of the Federal Treasury notes:

Maturity:	16 September 2011
Interest has begun to accrue on:	11 September 2009
Interest payment:	annually on 16 September first payment on 16 September 2010 for 370 days