

Press release

Frankfurt am Main
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Auction announcement Reopening of five-year Federal notes (Bundesobligationen – “Bobs”) series 162 by auction

As already announced in the issue calendar for the second quarter of 2012, the Federal Government will reopen once again the

0.75 % five-year Federal notes series 162 of 2012 (2017)
ISIN DE0001141620 // WKN 114 162

on 4 April 2012, using an auction procedure. An increase of €4 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of this series amounts to €12 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid: Tuesday, 3 April 2012
Bidding period: Wednesday, 4 April 2012,
from 8.00 a. m. until **11.30 a. m. Frankfurt time**
Inclusion in stock
exchange trading: Wednesday, 4 April 2012
Value date: Tuesday, 10 April 2012

Characteristics of the five-year Federal notes:

Maturity: 24 February 2017
Interest payment: annually on 24 February, interest has begun to accrue on 13 January 2012
First interest payment: 24 February 2013 for 408 days