

Press release

Frankfurt am Main
5 February 2013
Page 1 of 1

Issue of Federal Treasury notes - Announcement of auction -

As already announced in the issuance calendar for the first quarter of 2013, the Federal Government will issue two-year Federal Treasury notes by auction on 13 February 2013. An issue volume (auction allotment and amount set aside for secondary market operations) of €5 billion is being envisaged. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 12 February 2013
Bidding period:	Wednesday, 13 February 2013, from 8.00 a. m. until 11.30 a. m. Frankfurt time
Stock exchange listing:	Wednesday, 13 February 2013
Value date:	Friday, 15 February 2013

Characteristics of the Federal Treasury notes:

Maturity:	13 March 2015
Interest begins to accrue on:	15 February 2013
Interest payment:	annually on 13 March first payment on 13 March 2014 for 391 days
ISIN / SIN:	DE0001137412 // 113 741