

Press release

Frankfurt am Main
7 May 2013
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Issue of Federal Treasury notes - Announcement of auction -

As already announced in the issuance calendar for the second quarter of 2013, the Federal Government will issue two-year Federal Treasury notes by auction on 15 May 2013. An issue volume (auction allotment and amount set aside for secondary market operations) of €5 billion is being envisaged. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 14 May 2013
Bidding period:	Wednesday, 15 May 2013, from 8.00 a. m. until 11.30 a. m. Frankfurt time
Stock exchange listing:	Wednesday, 15 May 2013
Value date:	Friday, 17 May 2013

Characteristics of the Federal Treasury notes:

Maturity:	12 June 2015
Interest begins to accrue on:	17 May 2013
Interest payment:	annually on 12 June first payment on 12 June 2014 for 391 days
ISIN / SIN:	DE0001137420 // 113 742