

Press release

Frankfurt am Main
14 May 2013
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Announcement of auction New 10-year Federal bond issue

As already announced in the issuance calendar for the second quarter of 2013, the Federal Government will launch a new bond issue (maturity: 15 May 2023) by auction on 22 May 2013. An issue volume (auction allotment and amount set aside for secondary market operations) of €5 billion is envisaged. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 21 May 2013
Bidding period:	Wednesday, 22 May 2013, from 8.00 a. m. until 11.30 a. m. Frankfurt time
Stock exchange listing:	Wednesday, 22 May 2013
Value date:	Friday, 24 May 2013

Characteristics of the Federal bond:

Maturity:	15 May 2023
Interest payment:	annually on 15 May, interest begins to accrue as of 15 May 2013
First interest payment:	15 May 2014 for 365 days
ISIN / SIN	DE0001102317 // 110 231

The separate trading of registered interest and principal („stripping“) is possible.