II. Macroeconomic accounting systems

7. Unit labour costs in selected economic sectors *

r seasonally adjusted +

Period	Enterprises 1 (R)		of which: Production sector excluding construction (R)		Construction		Wholesale and retail trade, hotels and restaurants and transport		Information and communication (R)		Financial and insurance services		Real estate activities		Business services	
	2020=100	Change from previous period in %	2020=100	Change from previous period in %	2020=100	Change from previous period in %	2020=100	Change from previous period in %	2020=100	Change from previous period in %	2020=100	Change from previous period in %	2020=100	Change from previous period in %	2020=100	Change from previous period in %
2011 Q3	84.77	0.4	83.67	– 0.5	79.08	2.6	87.81	1.1	95.20	– 0.3	86.83	– 0.3	81.12	– 0.9	78.14	1.3
Q4	85.75	1.2	84.86	1.4	76.56	– 3.2	88.32	0.6	95.35	0.2	96.22	10.8	81.22	0.1	78.60	0.6
2012 Q1	85.63	– 0.1	83.51	– 1.6	77.85	1.7	86.20	– 2.4	96.29	1.0	93.40	– 2.9	85.81	5.7	80.38	2.3
Q2	87.78	2.5	86.99	4.2	80.38	3.2	88.33	2.5	97.57	1.3	93.80	0.4	85.76	– 0.1	81.12	0.9
Q3	88.47	0.8	87.04	0.1	82.07	2.1	89.55	1.4	98.02	0.5	94.00	0.2	86.16	0.5	82.61	1.8
Q4	89.17	0.8	88.85	2.1	82.39	0.4	89.94	0.4	99.22	1.2	91.44	– 2.7	86.05	– 0.1	83.36	0.9
2013 Q1	89.58	0.5	91.51	3.0	83.29	1.1	91.08	1.3	94.90	– 4.4	91.80	0.4	81.47	– 5.3	81.74	– 1.9
Q2	88.35	– 1.4	90.21	– 1.4	80.82	– 3.0	89.66	– 1.6	93.27	– 1.7	88.60	– 3.5	82.01	0.7	81.55	– 0.2
Q3	88.56	0.2	90.87	0.7	80.73	– 0.1	89.63	– 0.0	93.94	0.7	88.09	– 0.6	81.79	– 0.3	81.39	– 0.2
Q4	89.25	0.8	90.68	– 0.2	81.70	1.2	90.95	1.5	95.25	1.4	91.17	3.5	82.58	1.0	81.87	0.6
2014 Q1	89.29	0.0	88.66	– 2.2	80.88	– 1.0	91.82	1.0	96.67	1.5	94.44	3.6	84.51	2.3	83.02	1.4
Q2	90.25	1.1	90.33	1.9	82.32	1.8	91.92	0.1	94.71	– 2.0	97.87	3.6	83.32	– 1.4	84.39	1.7
Q3	89.79	– 0.5	89.40	– 1.0	82.59	0.3	91.43	– 0.5	94.51	– 0.2	97.96	0.1	83.40	0.1	84.22	– 0.2
Q4	90.08	0.3	89.57	0.2	84.26	2.0	91.24	– 0.2	95.68	1.2	96.67	– 1.3	82.72	– 0.8	85.19	1.2
2015 Q1	91.13	1.2	91.30	1.9	85.51	1.5	91.74	0.5	97.56	2.0	94.25	– 2.5	86.82	5.0	86.86	2.0
Q2	91.74	0.7	91.80	0.5	86.94	1.7	92.84	1.2	96.98	– 0.6	95.83	1.7	82.59	– 4.9	87.27	0.5
Q3	91.36	– 0.4	90.49	– 1.4	87.04	0.1	92.16	– 0.7	96.92	– 0.1	96.35	0.5	84.97	2.9	88.14	1.0
Q4	91.47	0.1	90.44	– 0.1	86.08	– 1.1	92.66	0.5	95.55	– 1.4	98.62	2.4	83.51	– 1.7	88.42	0.3
2016 Q1	92.44	1.1	90.53	0.1	87.04	1.1	94.55	2.0	100.99	5.7	101.38	2.8	89.38	7.0	86.94	– 1.7
Q2	90.53	– 2.1	87.62	– 3.2	83.93	– 3.6	93.25	– 1.4	97.41	– 3.5	103.82	2.4	85.94	– 3.8	85.67	– 1.5
Q3	92.18	1.8	90.20	2.9	87.54	4.3	94.65	1.5	98.64	1.3	103.76	– 0.1	87.63	2.0	86.10	0.5
Q4	93.01	0.9	90.85	0.7	88.67	1.3	94.85	0.2	101.23	2.6	101.90	– 1.8	89.00	1.6	87.69	1.8
2017 Q1	91.68	– 1.4	88.85	– 2.2	87.69	– 1.1	92.34	– 2.6	96.39	– 4.8	97.12	– 4.7	89.41	0.5	90.13	2.8
Q2	92.64	1.0	90.29	1.6	89.18	1.7	92.75	0.4	98.19	1.9	96.08	– 1.1	93.19	4.2	90.71	0.6
Q3	92.35	– 0.3	89.23	– 1.2	89.97	0.9	93.26	0.5	98.11	– 0.1	94.72	– 1.4	90.87	– 2.5	90.76	0.1
Q4	92.81	0.5	89.42	0.2	89.88	– 0.1	93.73	0.5	98.02	– 0.1	98.58	4.1	92.88	2.2	90.63	– 0.1
2018 Q1	93.37	0.6	90.45	1.2	90.44	0.6	93.37	– 0.4	94.27	– 3.8	102.32	3.8	93.26	0.4	91.62	1.1
Q2	94.01	0.7	91.71	1.4	90.19	– 0.3	93.81	0.5	94.70	0.5	104.74	2.4	95.16	2.0	90.79	– 0.9
Q3	96.16	2.3	93.78	2.3	92.06	2.1	96.69	3.1	97.30	2.7	106.30	1.5	96.97	1.9	92.97	2.4
Q4	95.85	– 0.3	94.57	0.8	92.12	0.1	95.66	– 1.1	96.54	– 0.8	103.32	– 2.8	97.85	0.9	92.30	– 0.7
2019 Q1	96.63	0.8	94.13	– 0.5	96.46	4.7	94.92	– 0.8	98.47	2.0	102.54	– 0.8	98.94	1.1	95.95	4.0
Q2	98.21	1.6	96.55	2.6	99.75	3.4	95.68	0.8	98.77	0.3	102.21	– 0.3	101.62	2.7	97.57	1.7
Q3	98.33	0.1	97.54	1.0	98.57	– 1.2	96.08	0.4	99.27	0.5	100.48	– 1.7	98.98	– 2.6	96.48	– 1.1
Q4	98.73	0.4	97.43	– 0.1	101.52	3.0	96.65	0.6	99.43	0.2	100.63	0.1	99.39	0.4	97.70	1.3
2020 Q1	99.20	0.5	97.59	0.2	97.38	– 4.1	99.31	2.8	99.93	0.5	101.73	1.1	99.96	0.6	99.11	1.4
Q2	104.49	5.3	111.07	13.8	102.22	5.0	104.12	4.8	101.24	1.3	101.82	0.1	98.73	– 1.2	101.87	2.8
Q3	99.39	– 4.9	98.85	– 11.0	105.17	2.9	98.17	– 5.7	99.64	– 1.6	97.68	– 4.1	100.06	1.3	100.11	– 1.7
Q4	97.38	– 2.0	94.50	– 4.4	95.80	– 8.9	98.85	0.7	99.23	– 0.4	98.90	1.2	101.22	1.2	99.07	– 1.0
2021 Q1	97.89	0.5	94.49	– 0.0	108.65	13.4	97.11	– 1.8	100.00	0.8	96.66	– 2.3	106.13	4.9	98.74	– 0.3
Q2	97.13	– 0.8	94.52	0.0	104.87	– 3.5	96.95	– 0.2	103.20	3.2	89.86	– 7.0	105.42	– 0.7	96.39	– 2.4
Q3	99.47	2.4	98.60	4.3	108.53	3.5	98.63	1.7	102.47	– 0.7	91.71	2.1	106.70	1.2	97.76	1.4
Q4	98.67	– 0.8	95.80	– 2.8	108.32	– 0.2	97.19	– 1.5	102.23	– 0.2	98.63	7.5	108.95	2.1	98.50	0.8
2022 Q1	101.03	2.4	100.12	4.5	119.86	10.7	94.64	– 2.6	106.58	4.3	99.89	1.3	112.78	3.5	99.97	1.5
Q2	102.78	1.7	100.26	0.1	126.10	5.2	96.48	1.9	108.17	1.5	104.65	4.8	115.40	2.3	103.37	3.4
Q3	103.68	0.9	99.99	– 0.3	130.51	3.5	98.04	1.6	108.46	0.3	107.87	3.1	118.50	2.7	104.05	0.7
Q4	106.05	2.3	101.61	1.6	134.34	2.9	100.76	2.8	110.78	2.1	107.49	– 0.4	116.38	– 1.8	108.31	4.1
2023 Q1	108.32	2.1	106.17	4.5	133.88	– 0.3	104.16	3.4	107.30	– 3.1	112.62	4.8	119.37	2.6	107.79	– 0.5
Q2	111.54	3.0	109.46	3.1	141.66	5.8	108.33	4.0	110.09	2.6	112.19	– 0.4	121.05	1.4	110.63	2.6
Q3	112.39	0.8	111.99	2.3	143.86	1.6	107.10	– 1.1	109.57	– 0.5	114.61	2.2	120.75	– 0.2	112.11	1.3
Q4	112.80	0.4	109.77	– 2.0	146.08	1.5	108.99	1.8	109.56	– 0.0	116.55	1.7	122.51	1.5	114.23	1.9
2024 Q1	115.64	2.5	113.15	3.1	143.69	– 1.6	112.54	3.3	116.09	6.0	126.71	8.7	126.45	3.2	115.66	1.3
Q2	116.17	0.5	112.93	– 0.2	144.82	0.8	115.81	2.9	117.90	1.6	124.36	– 1.9	126.16	– 0.2	114.68	– 0.8
Q3	117.43	1.1	113.68	0.7	148.61	2.6	115.96	0.1	118.38	0.4	128.73	3.5	126.25	0.1	117.46	2.4
Q4	120.02	2.2	116.36	2.4	154.00	3.6	117.20	1.1	121.38	2.5	132.81	3.2	126.24	– 0.0	120.92	2.9
2025 Q1	120.66	0.5	117.21	0.7	152.53	– 1.0	117.53	0.3	119.66	– 1.4	136.77	3.0	128.49	1.8	122.16	1.0
Q2	121.77	0.9	117.36	0.1	157.05	3.0	118.32	0.7	120.31	0.5	140.92	3.0	131.28	2.2	124.06	1.6
Q3	122.07	0.2	117.59	0.2	156.77	– 0.2	118.39	0.1	121.64	1.1	142.24	0.9	132.87	1.2	123.99	– 0.1
Q4	123.14	0.9	118.85	1.1	159.78	1.9	120.36	1.7	120.72	– 0.8	143.11	0.6	134.76	1.4	124.43	0.4
2026 Q1	123.76	0.5	119.27	0.4	161.25	0.9	119.85	– 0.4	120.66	– 0.0	144.42	0.9	133.99	– 0.6	126.71	1.8
Q2	124.58	0.7	119.56	0.2	162.69	0.9	120.72	0.7	121.46	0.7	149.62	3.6	135.72	1.3	127.14	0.3
Q3	124.08	– 0.4	116.98	– 2.2	162.82	0.1	122.12	1.2	119.97	– 1.2	149.09	– 0.4	137.68	1.4	127.92	0.6

Sources of the unadjusted figures: Federal Statistical Office, Institute for Employment Research of the Federal Employment Agency. * Labour costs (compensation per employee hours worked) in relation to labour productivity (gross value added at previous-year prices per total hours worked). Last update: November 2026. + Not adjusted for working-day variations; derived from seasonally adjusted basic series. 1 Excluding public and private service providers.