III. Economic activity and prices

6. Labour costs *

2020 = 100 r) seasonally adjusted

			of which:													
					of which:						of which: (R)					
	Total (R)		Production sector		Manufacturing		Construction		Service activities (R)		Market services sector		Non-market services sector		Private sector 1 (R)	
WZ 2008 2	B - S		B - F		C		F		G - S		G - N		O - S		B - N	
Period	Index	Change from previous period in % 3	Index	Change from previous period in % 3	Index	Change from previous period in % 3	Index	Change from previous period in % 3	Index	Change from previous period in % 3	Index	Change from previous period in % 3	Index	Change from previous period in % 3	Index	Change from previous period in % 3
Index of labour costs																
2021 Q4	103.6	− 0.5	103.6	− 0.8	103.2	− 0.7	105.9	− 0.9	103.6	− 0.4	103.6	− 0.8	103.5	− 0.0	103.6	− 0.8
2022 Q1	103.1	− 0.4	103.4	− 0.3	102.4	− 0.8	107.7	1.7	103.0	− 0.5	103.8	0.2	102.0	− 1.4	103.6	− 0.0
Q2	106.5	3.3	106.6	3.2	105.7	3.2	110.0	2.2	106.5	3.4	109.0	5.0	103.3	1.2	108.0	4.2
Q3	106.4	− 0.1	105.5	− 1.0	104.2	− 1.4	110.4	0.4	106.8	0.3	108.9	− 0.1	104.1	0.8	107.4	− 0.5
Q4	111.1	4.4	109.7	3.9	108.1	3.7	116.6	5.6	111.6	4.5	114.1	4.8	108.5	4.2	112.2	4.5
2023 Q1	109.1	− 1.7	109.3	− 0.4	108.4	0.3	111.3	− 4.5	109.1	− 2.3	111.9	− 2.0	105.5	− 2.8	110.8	− 1.3
Q2	110.5	1.2	109.8	0.4	108.3	− 0.2	114.2	2.6	110.8	1.6	113.2	1.1	107.8	2.2	111.7	0.8
Q3	111.7	1.1	111.2	1.2	109.7	1.3	115.8	1.4	112.0	1.1	114.9	1.5	108.3	0.5	113.3	1.4
Q4	113.6	1.7	113.3	1.9	111.7	1.8	119.1	2.9	113.8	1.6	116.6	1.5	110.3	1.8	115.1	1.7
2024 Q1	116.2	2.3	115.7	2.1	114.7	2.7	119.7	0.5	116.5	2.4	119.3	2.4	112.9	2.4	117.7	2.2
Q2	116.5	0.2	115.1	− 0.5	113.5	− 1.1	120.9	1.0	117.1	0.5	119.4	0.1	114.2	1.1	117.5	− 0.2
Q3	116.9	0.3	116.0	0.8	114.6	1.0	121.6	0.6	117.2	0.1	120.4	0.8	113.2	− 0.9	118.5	0.8
Q4	117.6	0.7	117.4	1.2	115.9	1.2	123.9	1.9	117.7	0.4	120.7	0.2	114.0	0.7	119.2	0.6
2025 Q1	119.3	1.4	116.3	− 0.9	114.4	− 1.4	124.6	0.6	120.5	2.4	124.2	2.9	115.9	1.6	120.8	1.3
Q2	121.5	1.9	119.0	2.3	117.3	2.6	126.0	1.1	122.6	1.7	126.2	1.7	117.9	1.8	123.1	1.9
Q3	121.8	0.2	119.7	0.6	117.9	0.5	126.7	0.6	122.7	0.1	124.7	− 1.2	120.1	1.8	122.5	− 0.5
Q4	121.2	− 0.5	119.0	− 0.6	117.0	− 0.8	127.8	0.9	122.1	− 0.5	124.0	− 0.6	119.7	− 0.3	121.8	− 0.6
2026 Q1	122.9	1.4	120.1	0.9	117.8	0.7	129.6	1.4	124.1	1.7	127.5	2.8	119.9	0.2	124.3	2.0
Index of gross wages and salaries																
2021 Q4	103.1	− 1.0	103.0	− 1.4	102.6	− 1.4	105.5	− 1.3	103.1	− 0.8	103.3	− 1.1	102.8	− 0.5	103.2	− 1.2
2022 Q1	102.3	− 0.8	102.3	− 0.8	101.2	− 1.4	107.2	1.6	102.3	− 0.8	103.2	− 0.0	100.9	− 1.9	102.8	− 0.3
Q2	105.1	2.8	105.0	2.7	103.9	2.7	108.9	1.6	105.1	2.8	107.9	4.5	101.3	0.4	106.7	3.7
Q3	104.7	− 0.4	103.8	− 1.1	102.4	− 1.4	109.1	0.2	105.1	− 0.0	107.4	− 0.5	102.0	0.7	105.8	− 0.8
Q4	109.1	4.2	107.6	3.7	105.9	3.4	115.0	5.4	109.7	4.4	112.4	4.7	106.1	4.0	110.4	4.3
2023 Q1	107.0	− 1.9	107.2	− 0.4	106.3	0.3	109.8	− 4.6	107.0	− 2.5	110.1	− 2.1	102.8	− 3.1	108.8	− 1.4
Q2	109.3	2.1	108.2	0.9	106.6	0.3	113.1	3.1	109.7	2.5	112.0	1.7	106.6	3.7	110.4	1.4
Q3	110.1	0.8	109.4	1.0	107.8	1.1	114.4	1.1	110.5	0.7	113.4	1.2	106.5	− 0.1	111.6	1.2
Q4	111.3	1.1	110.9	1.4	109.2	1.3	117.3	2.6	111.5	0.9	114.4	0.9	107.5	0.9	112.9	1.1
2024 Q1	114.5	2.8	113.8	2.6	112.7	3.3	118.2	0.7	114.8	2.9	117.7	2.8	110.8	3.1	116.0	2.7
Q2	114.8	0.3	113.2	− 0.5	111.4	− 1.1	119.2	0.9	115.5	0.6	117.9	0.1	112.2	1.3	115.9	− 0.1
Q3	115.0	0.2	114.0	0.7	112.5	0.9	119.7	0.4	115.4	− 0.1	118.6	0.6	111.1	− 1.0	116.6	0.6
Q4	116.4	1.2	115.9	1.7	114.4	1.7	122.6	2.4	116.6	1.0	119.5	0.8	112.6	1.3	117.9	1.2
2025 Q1	117.8	1.2	114.7	− 1.1	112.6	− 1.6	123.2	0.4	119.1	2.2	122.9	2.8	114.0	1.3	119.4	1.2
Q2	119.9	1.8	117.1	2.1	115.3	2.4	124.3	0.9	121.1	1.7	124.8	1.6	116.1	1.8	121.5	1.8
Q3	119.8	− 0.1	117.6	0.4	115.7	0.3	124.7	0.3	120.7	− 0.4	122.8	− 1.6	117.8	1.5	120.6	− 0.8
Q4	119.4	− 0.3	117.0	− 0.5	114.8	− 0.7	126.1	1.2	120.4	− 0.2	122.5	− 0.3	117.6	− 0.2	120.1	− 0.4
2026 Q1	121.9	2.1	118.7	1.5	116.3	1.2	128.4	1.8	123.2	2.3	126.6	3.4	118.5	0.7	123.3	2.6
Index of non-wage costs																
2021 Q4	105.3	1.0	105.7	1.3	105.5	1.5	107.4	0.5	105.1	0.8	105.0	0.5	105.2	1.1	105.3	0.9
2022 Q1	106.1	0.8	107.3	1.5	106.7	1.2	109.4	1.9	105.7	0.5	106.0	1.0	105.3	0.1	106.6	1.2
Q2	111.5	5.0	112.4	4.8	111.9	4.9	113.8	4.0	111.1	5.1	113.3	6.9	108.9	3.4	112.9	5.9
Q3	112.3	0.7	111.7	− 0.7	110.7	− 1.1	115.0	1.0	112.5	1.3	114.8	1.3	110.3	1.3	113.4	0.4
Q4	117.8	5.0	117.1	4.8	115.8	4.6	122.1	6.1	118.1	5.0	120.9	5.4	115.4	4.6	119.2	5.1
2023 Q1	116.3	− 1.3	116.7	− 0.3	116.2	0.3	116.9	− 4.3	116.2	− 1.7	119.2	− 1.4	113.2	− 1.9	118.1	− 0.9
Q2	114.8	− 1.4	115.3	− 1.2	114.2	− 1.7	118.1	1.0	114.5	− 1.4	117.9	− 1.1	111.2	− 1.7	116.7	− 1.2
Q3	117.3	2.2	117.6	2.0	116.5	2.0	120.7	2.2	117.2	2.3	120.8	2.5	113.6	2.1	119.4	2.3
Q4	121.6	3.7	121.9	3.7	120.8	3.7	125.5	4.0	121.5	3.6	124.9	3.3	118.1	4.0	123.5	3.5
2024 Q1	122.3	0.6	122.4	0.4	121.9	0.9	125.3	− 0.2	122.3	0.7	125.7	0.6	118.9	0.7	124.2	0.5
Q2	122.4	0.1	121.9	− 0.4	120.7	− 0.9	126.7	1.1	122.6	0.3	125.5	− 0.1	119.7	0.7	123.9	− 0.3
Q3	123.3	0.7	123.2	1.1	122.1	1.1	128.2	1.2	123.3	0.6	127.6	1.7	119.1	− 0.5	125.6	1.4
Q4	121.9	− 1.1	122.6	− 0.5	121.6	− 0.5	128.3	0.1	121.7	− 1.3	125.4	− 1.8	118.0	− 0.9	124.1	− 1.2
2025 Q1	124.3	1.9	122.2	− 0.4	120.7	− 0.8	129.8	1.2	125.2	2.9	129.3	3.1	121.1	2.6	126.1	1.6
Q2	126.9	2.0	125.6	2.8	124.5	3.2	132.2	1.9	127.4	1.7	131.7	1.9	123.0	1.6	129.0	2.3
Q3	128.7	1.4	127.1	1.2	125.8	1.1	134.2	1.5	129.3	1.5	132.1	0.3	126.4	2.8	129.9	0.7
Q4	127.3	− 1.1	126.0	− 0.9	124.7	− 0.9	134.0	− 0.1	127.8	− 1.2	130.0	− 1.6	125.5	− 0.7	128.2	− 1.3
2026 Q1	126.6	− 0.5	124.8	− 1.0	123.1	− 1.3	134.1	0.1	127.3	− 0.4	130.7	0.5	123.9	− 1.3	128.1	− 0.1

Source of the unadjusted figures: Federal Statistical Office. * Labour costs per hour worked, including special payments, employers' social contributions, excluding grants to employers (for example, subsidies linked to employing the long-term unemployed); figures calculated on the basis of indices with three decimal places. 1 Production and market services sectors. 2 Classification of Economic Activities, 2008 edition. 3 Calculated on the basis of indices with three decimal places.