

Press release

Frankfurt am Main
30 December 2020
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Announcement

Federal Treasury discount paper (Bubills)

According to the issuance schedule of the German Federal Government for the first quarter of 2021 the following Bubills will be reopened or newly issued by a multi-ISIN auction on 11 January 2021:

Reopening

Federal Treasury discount paper (Bubills)

June 2020 issue / maturity 12 months

ISIN DE0001030229

Current volume: € 13.5 billion

Due on 9 June 2021

Residual maturity: 5 months (147 interest days)

New issue

Federal Treasury discount paper (Bubills)

January 2021 issue / maturity 11 months

ISIN DE0001030328

Due on 15 December 2021 (336 interest days)

A total amount of €7 billion is envisaged for the reopened and newly issued Bubill (including respective retention quote) with a planned share of €3 billion for the Bubill with ISIN DE0001030229 and €4 billion for the Bubill with ISIN DE0001030328. The effective increase or new issue amount of each Bubill will be determined by the allotment on 11 January 2021.

Members of the Bund Issues Auction Group are entitled to bid. Bids are to be submitted through the Bund Bidding System BBS and must be for a par value of not less than €1 million or an integral multiple thereof.

Deutsche Bundesbank, Communications Department

Wilhelm-Epstein-Strasse 14, 60431 Frankfurt am Main, Germany, Tel: +49 (0)69 9566 3511 or 3512, Fax: +49 (0)69 9566 3077

presse@bundesbank.de, www.bundesbank.de

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The price bids must be expressed in terms of full 0.00005 percentage points. Non-competitive bids are possible. The bids accepted by the issuer will be allotted at the price specified in the bid. Non-competitive bids are filled at the weighted average price of the bids accepted. The right to scale down bids is reserved.

Time schedule of the auction procedure:

Date of invitation to bid: Friday, 8 January 2021
Bidding period: Monday, 11 January 2021,
from 8.00 a.m. until 11.30 a.m. Frankfurt time
Value date: Wednesday, 13 January 2021

In addition, the Auction rules, the Special terms and conditions of the Deutsche Bundesbank for auctions of Federal securities using the Bund Bidding System (BBS) and the Issue terms for Federal securities shall apply.