

Press release

Frankfurt am Main
28 December 2021
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Announcement of auction New 10-year Federal bond issue

As already announced in the issuance calendar for the first quarter of 2022, the Federal Government will launch a new bond issue (maturity: 15 February 2032) by auction on 5 January 2022. An issue volume (auction allotment and retention quote) of € 4 billion is envisaged. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

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|----------------------------|---|
| Date of invitation to bid: | Tuesday, 4 January 2022 |
| Bidding period: | Wednesday, 5 January 2022 from 8.00 a.m. until 11.30 a.m. Frankfurt time |
| Stock exchange listing: | Wednesday, 5 January 2022 |
| Value date: | Friday, 7 January 2022 |

Characteristics of the Federal bond:

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|-------------------------|--|
| Maturity: | 15 February 2032 |
| Interest payment: | annually on 15 February, interest begins to accrue as of 7 January 2022 |
| First interest payment: | 15 February 2023 for 404 days |
| ISIN | DE0001102580 |

The nominal interest rate of the Federal bond will be published on the date of invitation to bid. In case of a nominal interest rate higher than zero the separate trading of registered interest and principal („stripping“) will be possible.