

Press release

Frankfurt am Main
11 January 2022
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Announcement of auction Reopening 15-year Federal bond

As already announced in the issuance calendar for the first quarter of 2022, the Federal Government will reopen once again the

0 % bond of the Federal Republic of Germany of 2021 (2036)
issued on 3 March 2021 - ISIN DE0001102549

on 19 January 2022, using an auction procedure. An increase of € 1.5 billion is envisaged for the issue (auction allotment and amount set aside for secondary market operations). The current volume of the bond amounts to € 22 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid: Tuesday, 18 January 2022
Bidding period: Wednesday, 19 January 2022,
from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock
exchange trading: Wednesday, 19 January 2022
Value date: Friday, 21 January 2022

Terms of the issue to be reopened:

Maturity: 15 May 2036
Stripping: Stripping is not possible