

Press release

Frankfurt am Main
28 September 2022
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Announcement of auction Reopening 15-year Federal bond

As already announced in the issuance calendar for the fourth quarter of 2022, the Federal Government will reopen once again the

1 % bond of the Federal Republic of Germany of 2022 (2038)
issued on 27 April 2022 - ISIN DE0001102598

on 5 October 2022, using an auction procedure. An increase of € 1.5 billion is envisaged for the issue (auction allotment and retention quote). The current volume of the bond amounts to € 8.5 billion. Members of the Bund Issues Auction Group are entitled to bid.

Time schedule of the auction procedure:

Date of invitation to bid:	Tuesday, 4 October 2022
Bidding period:	Wednesday, 5 October 2022, from 8.00 a.m. until 11.30 a.m. Frankfurt time
Inclusion in stock exchange trading:	Wednesday, 5 October 2022
Value date:	Friday, 7 October 2022

Terms of the issue to be reopened:

Maturity:	15 May 2038
Interest payment:	15 May annually, interest has begun to accrue on 29 April 2022
First interest payment:	15 May 2023 for 381 days