

Press release

Frankfurt am Main
7 October 2022
Page 1 of 2

Announcement

Federal Treasury discount paper (Bubills)

According to the issuance schedule of the German Federal Government for the fourth quarter of 2022 the following Bubills will be reopened or newly issued by a multi-ISIN auction on 17 October 2022:

Reopening

Federal Treasury discount paper (Bubills)

April 2022 issue / maturity 12 months

ISIN DE0001030831

Current volume: € 6.5 billion

Due on 13 April 2023

Residual maturity: 6 months (176 interest days)

New issue

Federal Treasury discount paper (Bubills)

October 2022 issue / maturity 12 months

ISIN DE0001030898

Due on 18 October 2023 (364 interest days)

A total amount of € 6 billion is envisaged for the reopened and newly issued Bubill (including respective retention quote) with a planned share of € 3 billion for each Bubill. The effective increase or new issue amount of each Bubill will be determined by the allotment on 17 October 2022.

Members of the Bund Issues Auction Group are entitled to bid. Bids are to be submitted through the Bund Bidding System BBS and must be for a par value of not less than € 1 million or an integral multiple thereof. The price bids must be expressed in terms of full 0.00005 percentage points. Non-competitive bids are possible. The bids accepted by the issuer will be allotted at the price specified in the bid. Non-competitive bids are filled at the weighted average price of the bids accepted. The right to scale down bids is reserved.

Time schedule of the auction procedure:

Date of invitation to bid: Friday, 14 October 2022
Bidding period: Monday, 17 October 2022,
from 8.00 a.m. until 11.30 a.m. Frankfurt time
Value date: Wednesday, 19 October 2022

In addition, the Auction rules, the Special terms and conditions of the Deutsche Bundesbank for auctions of Federal securities using the Bund Bidding System (BBS) and the Issue terms for Federal securities shall apply.