

Press release

Frankfurt am Main
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Announcement of a multi-ISIN auction Reopening of two Green Federal bonds

On 2 July 2024 the following Green Federal bonds will be reopened by a multi-ISIN auction:

0 % Green bond of the Federal Republic of Germany of 2020 (2030)

ISIN DE0001030708

Maturity: 15 August 2030

Current volume : € 9.5 billion

0 % Green bond of the Federal Republic of Germany of 2021 (2050)

ISIN DE0001030724

Maturity: 15 August 2050

Current volume : € 11 billion

An increase of € 1 billion in total is envisaged for the reopening of both Green bonds (including respective retention quote) with a planned share of € 0.5 billion for the 0 % Green bond of the Federal Republic of Germany of 2020 (2030), ISIN DE0001030708, and € 0.5 billion for the 0 % Green bond of the Federal Republic of Germany of 2021 (2050), ISIN DE0001030724. The effective increase of each bond will be determined by the allotment on 2 July 2024.

Members of the Bund Issues Auction Group are entitled to bid. Bids must be for a par value of not less than € 1 million or an integral multiple thereof. The price bids must be expressed in terms of full 0.01 percentage points. Non-competitive bids are possible. The bids accepted by the issuer will be allotted at the price specified in the bid. Non-competitive bids are filled at the weighted average price of the competitive bids accepted. The right to scale down bids is reserved.

Time schedule of the multi-ISIN auction procedure:

Date of invitation to bid: Monday, 1 July 2024
Bidding period: Tuesday, 2 July 2024,
from 8.00 a.m. until 11.30 a.m. Frankfurt time
Including in stock
exchange trading: Tuesday, 2 July 2024
Value date: Thursday, 4 July 2024

In addition, the Auction rules, the Special terms and conditions of the Deutsche Bundesbank for auctions of Federal securities using the Bund Bidding System (BBS) and the issuance terms and conditions of the initial issuance shall apply.

The Federal Republic of Germany spent an amount equal to the proceeds derived from the Green Federal bonds for expenditures that comply, on the date of the reopening of the Green bonds, with the requirements stipulated by the Federal Republic of Germany in its Green Bond Framework dated 24 August 2020.